To be completed at first contact meeting to document the initial economic components of the study

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| **Study title:** | | | |
| **PI/CI:** | | **CCTU Ref:** | |
| **Funding stream:** | **Deadline:** | **Proposed start date:** | **Duration of grant:** |
| **Level of input required from health economist:**   * A) Brief advice * B) Co-applicant   *If (A) provide details of advice given at the end of this form. If (B) complete the rest of this form.* | | | |

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| **Population:** | **Intervention:** |
| **Comparator(s):**  *(please justify choice, e.g. common use in NHS)* | **Outcomes:** |
| **Follow-up period of study and data collection time points:** | |
| **Type of economic evaluation / study:**  *(tick all that apply)*   * A) CUA * B) CEA * C) CBA * D) CMA or cost analysis only   E) Other (specify\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) | **Analytic perspectives to be analysed:**  *(tick all that apply)*   * NHS * Public sector (NHS + social services) * Societal (public sector + patient OOP + lost productivity * Other (specify \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) |

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| **Resource use data to be collected alongside the trial** | |
| **NHS Primary Care** | |
| * ‘Standard data set’ (GP/nurse contacts, surgery/telephone/home) * Contacts with other primary care-based specialists (e.g. physio)   Specify:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   * Prescriptions   + All   + Disease specific   State key drugs:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   * Other   Specify :\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Data collection method   * Patient questionnaire * Research nurse review & extract from primary care record * Mix (provide details in space below) * Other   (provide details below) |
| **NHS Secondary Care** | |
| * ‘Standard data set’   A&E, OP, DC, IP (delete as appropriate)   * + All contacts   + Disease-specific contacts * Other   Please provide details: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Data collection method:   * Patient questionnaire * HES * Research nurse review & extract from secondary care record * Mix (provide details in space below) * Other   (provide details below) |
| **NHS tertiary / other resource use** | |
| Provide details below: | Describe how data will be collected: |
| **Social care** | |
| CSRI items:   * usual living situation (e.g. home or institution) * specialist mental health services (e.g. secure MH facility,   assessments, acute psychiatric ward / rehabilitation ward / long stay)   * Day activity services (e.g. community centre, NHS and/or Local Authority) * Community care services (e.g. case manager, community MH, learning difficulty, behaviour or older persons community team member) * Criminal justice services * Other   Details: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Data collection method   * Adapted CSRI * Other   (provide details below) |
| **Patient out of pocket costs** | |
| * Travel costs to hospital and/or GP * Travel costs, other (details: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)   * Out of pocket medication costs (details: \_\_\_\_\_\_\_\_\_\_\_\_\_   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)   * Other (details: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) | Data collection method:   * Patient questionnaire * Other (Specify: e.g. receipts, outer packets of OTC drugs) |
| **Lost productivity** | |
| * Lost productivity | Data collection method:   * Patient questionnaire * Other (Specify) |
| **Other resource use items** | |
| Please specify: | Data collection method: |

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| **Outcome measures to be used in the Economic Analysis** | |
| **Clinical measure(s):**  *(normally the primary outcome)* | **PROMS:**  *(generic and/or disease specific measures)* |

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| **Within-trial Analysis** |
| * Conventional incremental analysis with non-parametric bootstrap reporting ICER, CIs around increments and CEAC * Other (please specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Are there any specific or potential issues the analysis will need to take into account?**  *(e.g. clustering)* |

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| **Decision modelling** | |
| Is any decision modelling required to project within trial results to longer term costs and outcomes?   * Yes * No | If yes, please justify:  *(e.g. RCT will only provide interim or proxy outcomes such as reduction in biochemical markers of risk)* |
| Decision model structure:   * Decision tree * Markov chain * Microsimulation * Other (specify:   \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Key elements model must take into account:  *(e.g.future acute events such as fracture, MI, stroke)* |
| Key studies or previous models on which the model may draw:  *(Note a systematic review will be conducted as part of the model development process, but it would be useful to list here any pre-existing reviews (especially Cochrane), pivotal clinical trials in the area or epidemiological studies linking interim outcomes to final outcomes).* | |
| Time horizon of the model: | |

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| Any other information (including details of brief advice given to PI where health economist not required as co-applicant): |